

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of CNSX Issuer: **IMAGIN MEDICAL INC.** (the “Issuer”)

Trading Symbol: **IME**

Date: **September 27, 2017**

1. New Options Granted:

Date of Grant: **September 25, 2017**

Name of Optionee	Position	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Robert Lunde 1848 W. 11 th Avenue Vancouver, B.C. V6J 2C5	Consultant	No	600,000	\$0.06	September 25, 2022	Nil
Claimbank Exploration Inc. (a private company owned by Jason Avery Barnard) 2526 Marine Drive SE Vancouver, B.C. V5S 2H1	Consultant	No	1,000,000	\$0.06	September 25, 2022	Nil

Total Number of optioned shares proposed for acceptance: **1,600,000**

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Jim Hutchens	150,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Jorge Avelino	150,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Robin Atlas	150,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Steve Chan	150,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Bill Galine	150,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Dr. Ralph dever White	350,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021

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Mike Vergano	150,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Steve Ruggles	150,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Dr. Liam Hurley	100,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Thom McMahan	100,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
John Vacha	100,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Cynthia Avelino	50,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Sheila Boyle	50,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Aimee Levy	50,000	\$0.15	Feb. 9, 2016	Feb. 9, 2021
Demos Stavros	300,000	\$0.15	June 30, 2016	June 30, 2021
Ken Diagnault	200,000	\$0.15	June 30, 2016	June 30, 2021
Jim Hutchens	500,000	\$0.15	June 30, 2016	June 30, 2021
Jorge Avelino	150,000	\$0.15	June 30, 2016	June 30, 2021
Steve Chan	50,000	\$0.15	June 30, 2016	June 30, 2021
Ken Diagnault	150,000	\$0.15	Dec. 14, 2016	Dec 14, 2021
Roger Buckley	150,000	\$0.15	Dec. 14, 2016	Dec 14, 2021
Total	3,350,000			

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. **N/A.**
- (b) State the date of the news release announcing the grant of options. **September 26, 2017**
- (c) State the total issued and outstanding share capital at the date of grant or amendment. **50,063,739 common shares**
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. **9.89%**
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. **56,874**

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- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. **N/A**
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.
N/A

4. Certificate of Compliance

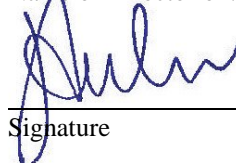
The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: September 27, 2017

Jorge Avelino

Name of Director or Senior Officer



Signature

CFO

Official Capacity