



## OMEGA PACIFIC RESOURCES INC.

April 24, 2024

Canadian Securities Exchange  
9<sup>th</sup> Floor, 220 Bay Street  
Toronto, ON  
Canada M5J 2W4

Dear Sirs/Mesdames:

**Re: Omega Pacific Resources Inc. (the "Company")  
Closing of Option Agreement with Copaur Minerals Inc.**

Pursuant to Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms the closing of the Option Agreement dated February 29, 2024, (the "**Option Agreement**") between the Company and Copaur Minerals Inc. ("**Copaur**").

Pursuant to the Option Agreement, the Company issued 3,000,000 common shares in the capital of the Company to Copaur which represents the first Option payment. We confirm receipt from Copaur the executed agreement and all other closing deliverables.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

**OMEGA PACIFIC RESOURCES INC.**

Signed: "*Jason Leikam*"

Jason Leikam  
CEO & Director