



**OMEGA PACIFIC RESOURCES INC.**

401 - 750 West Pender Street Vancouver,  
British Columbia V6C 2T7

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (the “CSE” or the “Exchange”)**

**Omega Pacific Resources Inc.** (the “**Listed Issuer**”) hereby certifies to the CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

Date: April 24, 2024

Signed: “Jason Leikam”  
(Signature)

Jason Leikam  
(Print Name)

CEO & Director  
(Print Office)